

In re Lehman Brothers Holdings Inc., et al.,Case No. 08-13555 (JMP)**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

MATLINPATTERSON DISTRESSED OPPORTUNITIES
MASTER ACCOUNT, L.P.

Credit Suisse Loan Funding LLC

Name of Transferee

Name of Transferor

Court Claim #: 66592
Claim Amount: \$2,500,000.00

Name and Address where notices to Transferee
should be sent:

MATLINPATTERSON DISTRESSED OPPORTUNITIES
MASTER ACCOUNT, L.P.

MatlinPatterson Capital Management, L.P.
520 Madison Avenue, 35th Floor
New York, New York 10022-4213
Attention: Jacob Whyman
Telephone: (212) 651-4281
Fax: (212) 651-4011
Email: whyman@mpasset.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

MATLINPATTERSON DISTRESSED OPPORTUNITIES
MASTER ACCOUNT, L.P.

By: MatlinPatterson Capital Management, L.P. as
Advisor for MatlinPatterson Distressed
Opportunities Master Account, L.P.

By: 
Name: Cameron Hillyer
Title: Authorized Signatory

Date: August 29, 2012

EVIDENCE OF TRANSFER OF CLAIM

TO: Lehman Brothers Holdings Inc. and The Bankruptcy Court (as defined below).

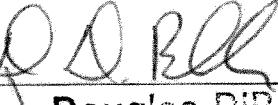
For value received, the adequacy and sufficiency of which are hereby acknowledged, CREDIT SUISSE LOAN FUNDING LLC ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to the MATLINPATTERSON DISTRESSED OPPORTUNITIES MASTER ACCOUNT, L.P. (the "Buyer") pursuant to a Transfer of Claim Agreement dated August 29, 2012 between Seller and Buyer, all right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller's general unsecured claims (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. (the "Debtor"), each a debtor-in-possession in the chapter 11 reorganization case entitled, In re Lehman Brothers Holdings Inc., et al., Chapter 11 Case Number 08-13555 (JMP) (Jointly Administered), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of US\$2,500,000 and filed with the Bankruptcy Court under Proof of Claim Number 66592 (the "Claim").

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS
29th day of August, 2012

SELLER:

CREDIT SUISSE LOAN FUNDING LLC

By: 
Name: Douglas DiBella
Title: Authorized Signatory
By: 
Name: Ian Landow
Title: Authorized Signatory

BUYER:

MATLINPATTERSON DISTRESSED OPPORTUNITIES MASTER ACCOUNT, L.P.

By: MatlinPatterson Capital Management, L.P. as advisor for MatlinPatterson Distressed Opportunities Master Account, L.P.

By:
Name:
Title:

EVIDENCE OF TRANSFER OF CLAIM

TO: Lehman Brothers Holdings Inc. and The Bankruptcy Court (as defined below).

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29th IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS
day of August, 2012

SELLER:

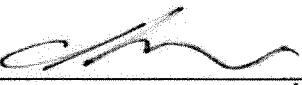
CREDIT SUISSE LOAN FUNDING LLC

BUYER:

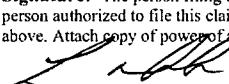
MATLINPATTERSON DISTRESSED
OPPORTUNITIES MASTER ACCOUNT,
L.P.

By: MatlinPatterson Capital
Management, L.P. as advisor for
MatlinPatterson Distressed
Opportunities Master Account, L.P.

By: _____
Name: _____
Title: _____

By: 
Name: Cameron Hillier
Title: Authorized Signatory

By: _____
Name: _____
Title: _____

United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		PROOF OF CLAIM	
In Re: Lehman Brothers Holdings Inc., et al. Debtors.		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000066592	
Name of Debtor Against Which Claim is Held Lehman Brothers Holdings Inc.	Case No. of Debtor 08-13555		
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) Glencore Energy UK Limited 50 Berkeley Street London W1J 8HD Email Address: lee.munden@glencore.co.uk		<input checked="" type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: 0000029719 <i>(If known)</i> Filed on: <u>Sep 22, 2009</u>	
Telephone number: +44 207 412 3297 Email Address: <u>See above</u>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.	
Name and address where payment should be sent (if different from above) Same as above			
Telephone number: Email Address:			
<p>1. Amount of Claim as of Date Case Filed: <u>\$ 2,500,000</u></p> <p>If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.</p> <p>If all or part of your claim is entitled to priority, complete Item 5.</p> <p>If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6.</p> <p><input checked="" type="checkbox"/> Check this box if all or part of your claim is based on a Derivative Contract.*</p> <p><input checked="" type="checkbox"/> Check this box if all or part of your claim is based on a Guarantee.*</p> <p>*IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO http://www.lehman-claims.com AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.</p> <p><input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on http://www.lehman-claims.com if claim is a based on a Derivative Contract or Guarantee.</p>			
<p>2. Basis for Claim: Parent Guarantee (See instruction #2 on reverse side.)</p> <p>3. Last four digits of any number by which creditor identifies debtor: <u>N/A</u> <input checked="" type="checkbox"/></p> <p>3a. Debtor may have scheduled account as: <u>N/A</u> <input checked="" type="checkbox"/> (See instruction #3a on reverse side.)</p> <p>4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.</p> <p>Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other</p> <p>Describe: <u>N/A</u> <input checked="" type="checkbox"/></p> <p>Value of Property: \$ _____ Annual Interest Rate % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____</p> <p>Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____</p> <p>6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ _____ (See instruction #6 on reverse side.)</p> <p>7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.</p> <p>8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:</p>			
Date: April 15, 2010 <input checked="" type="checkbox"/>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  Lee Munden Head of Credit		
PENALTY FOR FRAUDULENT CLAIM: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.			

U.S. BANKRUPTCY COURT
FILED
2010 APR 15 PM 12:19:21
CLERK'S OFFICE